

#### Correspondence

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## Paola Bongini

### Education

**Doctor of Philosophy, Ph. D., in Banking and Finance**, Università degli Studi di Bergamo, Bergamo, Italy

**M.Sc. Economics and Finance**, Warwick Business School, Coventry, UK

**BA in Banking**, Università Cattolica del S. Cuore, Milan, Italy

### Current position in Academia

**Full professor of Banking and Finance**, University of Milan-Bicocca, Department of Business and Law, School of Economics and Statistics.

### Past Academic work experience

October 2006 - December 2013: Associate Professor of Banking and Finance, University of Milano-Bicocca.

September 2002 - October 2006: Assistant Professor of Banking and Finance, University of Milano-Bicocca.

September 1996 - September 2002: Assistant Professor of Banking and Finance, University of Macerata.

### Courses taught:

1. undergraduate level: Financial Institutions Management; Investments
2. Executive Master in Management of Research Infrastructures (in English): responsible of the Module "Developing a sustainable funding model for RIs".

### Internal Academic posts

October 2018 - October 2021: Member of **Academic Senate**, University of Milan-Bicocca

October 2015 - October 2018: **Director** of the **Master degree** in Economics and Finance and **Undergraduate degree** in Banking, University of Milan-Bicocca

Starting June 2013: **Member of the University Research Unit** overseeing the quality of research of the academic staff - University of Milan-Bicocca

April 2015 - April 2016: **Erasmus coordinator**, School of Economics and Statistics, University of Milan-Bicocca

2007-2010: **Faculty Delegate** to the **University Orientation Committee**, University of Milan-Bicocca

### Non-academic work experience

April 2021 - to date: **Credem Banca**, Board of Directors - NED position

April 2020 - to date: **Banca Euromobiliare**, Board of Directors - NED position

October 2015 - April 2020: **Italian Alternative Dispute Resolution Mechanism**, member of the Milan committee of the Arbitro Bancario e Finanziario

Starting from 2015: Italian Foundation for Financial Education (**FEDUF**), Member of the **Scientific Committee**

Starting from 2013: **Scientific project leader** of the course "**Private Banking and Asset Management**", Banking and Financial Diploma, **ABI Master Degree**

2013-2017: Member of the **Supervisory Committee** of the **PattiChiari Consortium**, recently transformed into an Independent Observatory of the **Italian Banking Association (ABI)**

2009 – 2015: **Scientific project leader**, Advisory activity for the Board of Directors, **Previmoda pension fund**

2007: **Scientific project leader** for the University of Milan-Bicocca in developing a **High-level Training Course in Administration, Direction and Control of Complementary Pension Funds**, joint with Catholic University of Milan

1998 - 2000: **World Bank** (Washington D.C.), East Asia and Pacific Region Unit and Financial Sector Development Unit, **Consultant**.

Since 1998: **Design and accomplishment of training activity** to the personnel of Italian financial institutions. Subjects covered: **households' financing, investments, risk management**

#### **Grants and editorial activity**

2019-2022: **Erasmus+ KA**, Career 4.0, Agreement n. 2019-1-DE02-KA202-006196, project coordinated by Bochum Ruhr University

Starting from 2020: Member of the **Topic Board, Journal of Risk and Financial Management**, MDPI

Starting from 2019: **Associate Editor** of **Economic Notes**, Wiley

Starting from 2018: **Associate Editor** of the **Newsletter Aifirm**, Associazione Italiana Financial Industry Risk Managers

Starting from 2017: **Associate Editor** of **Safe bank**, National Polish Central Bank

2015-2018: Research **Grant** from the **Polish National Science Center**, with the Warsaw School of Economics - Management and Finance Collegium; "**Foreign capital in the Central and Eastern European banking sectors -- the impact on financial stability and economic development**". Project leader: Malgorzata Iwanicz-Drozdowska

2015-2016: Research **Grant** from the **Center for European Policy Research (CEPR)** and **Assonime**: "**Restarting European Long Term Investment Finance**"

2012-2014: **Principal investigator** for the Milan-Bicocca's team in the project "**Measuring Financial Literacy in Italy**", involving Catholic University of Milan and PattiChiari consortium (now Foundation for Financial Education).

2007: **Italian National Grant (PRIN)**: member of the research team studying "**The role of the banking system in a peripheral economy: ownership structure, strategies, organization and firm performance**". Project leader: Giovanni Ferri (University of Bari)

2000-2001: **Grant** "**Monitoring the liberalization and regulation of financial services: a multilevel analysis of GATS 2000, the European Union, Euromed initiatives and MENA countries national regulatory regimes**", with **Istituto Affari Internazionali (IAI)** and the **World Bank Institute**.

#### **Recent publications in English**

**Bank Business Model Migrations in Europe: Determinants and Effects**, coauthors R. Ayadi, B. Casu, D. Cucinelli (2020), *British Journal of Management*, forthcoming, <http://dx.doi.org/10.1111/1467-8551.12437>

**SME access to market-based finance across Eurozone countries**, Bongini, P., Ferrando, A., Rossi, E., & Rossolini, M. (2019). *Small Business Economics*, 1-31.

**University Students and retirement planning: never too early**, coauthors D. Cucinelli (2019), *International Journal of Bank Marketing*, 37(3), 775-797

***The challenge of assessing financial literacy: Alternative data analysis methods within the Italian context***, coauthors P. Iannello, E. Rinaldi, M. Zenga (2018), *Empirical Research in Vocational Education and Training* 10(1)

***The Capital Markets Union and firms' access to external market-based finance: Evidence and policy implications from a novel survey-based index***, coauthors A. Ferrando, E. Rossi, M. Rossolini, (2018). In *Finance and Investment: The European Case*, C. Mayer, S. Micossi, M. Onado, M. Pagano and A. Polo (eds). Oxford: Oxford University Press.

***Financial Development And Economic Growth: The Role Of Foreign-Owned Banks In Cese Countries***, coauthors M. Iwanicz-Drozdowska, Paweł Smaga, B. Witowski, (2017) *Sustainability*, 9 (3)

***Curbing systemic risk in the insurance sector: a mission impossible?***, coauthors, L. Nieri, M. Pelagatti, A. Piccini, (2017), *British Accounting Review*, 49 (2), 256-273.

***The importance of being systemically important financial institutions***, coauthors Laura Nieri, Matteo Pelagatti, (2015), *Journal of Banking and Finance* Vol 50, 562-5774

***Financial Literacy: where do we stand?***, Introduction to the special issue on Financial Literacy, coauthors Luca Colombo, Malgorzata Iwanicz-Drozdowska, (2015), *Journal of Financial Management, Markets and Institutions*, vol.1/15

***Business Students and Financial Literacy: When Will the Gender Gap Fade away?*** coauthors Paolo Trivellato, Mariangela Zenga (2015). *Journal of Financial Management, Markets and Institutions*, vol.1/15

***How Difficult is to Raise Money in Turbulent Times?***, coauthors Patarnello, A., Pelagatti, M., Rossolini, M. (2015). In E. Beccalli, & F. Poli (eds), *Lending, Investments and the Financial Crisis*. Basingstoke: Palgrave Macmillan

***Identifying and regulating systemically important financial institutions***, coauthor Laura Nieri (2014). *Economic Notes*, Vol.43, Issue 1, 39-62

***Measuring Financial Literacy among Students: an Application of Rasch Analysis***, coauthors Paolo Trivellato, Mariangela Zenga (2012), *Electronic Journal of Applied Statistical Analysis* Electron, Vol. 5, Issue 3, 425 – 430

***Emerging Banking Systems***, P. Bongini, S. Chiarlone, G. Ferri, eds. (2009). Basingstoke: Palgrave MacMillan

Milan, December 12, 2021



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